



**Cassandra Mann**  
**Client Services Coordinator**

Cassandra started her career in the financial planning industry at Unified Financial Services initially in as an Office Administrator, and now has developed to our Client Services Coordinator.

Cassandra has 7 years of practical experience in administration, and holds a Certificate III in Business Administration.

By keeping the team organised, Cassandra ensures we can spend the majority of our time servicing our clients.

In her capacity Cassandra will most likely be your first point of contact.

Cassandra is able to assist you with:-

- Obtaining further information about our Firm,
- Arranging an appraisal appointment or your annual planning meeting,
- Booking into our financial education seminars,
- Relaying your financial planning queries to the appropriate staff member, and
- Assisting you with any administrative or bookkeeping queries.

Cassandra has a wide range of interests including cooking, camping, outdoor rock climbing, personal & professional development, spending time with her family & close friends.